MAIN SUMMARY WALKTHROUGH

A guide to completing the Main Summary page of the grant application in Egrants



INFORMATION GUIDE

This walkthrough provides step by step instructions on how to complete the Main Summary page of a grant application in Egrants.

You may follow this walkthrough page by page or click on a step listed on the right of this slide for information on a specific step of the process.



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Recipient Agency

Click the Add Recipient and/or Add Applicant as Recipient Agency button. This necessary step makes it possible to create a budget for recipient agencies. Please note:

Add Applicant as Recipient Agency should be chosen if the agency submitting the application will be receiving any portion of the grant funds directly.

Add Recipient should be chosen if any agency other than the applicant agency is receiving any portion of the grant funds directly. This is commonly referred to as pass-through funding.

It is possible to have multiple recipient agencies, including the applicant agency.

		MAIN SUMMARY		
Section Point Value: 0 Completion Status: In Process		ed By: Mr. Cordon Nader Ite By: Mr. Cordon Nader	Created Date: 8/14/2019 11:49:14 AM Last Update Date: 8/15/2019 10:00:02 AM	
SubGrant ID: Applicant Agency: <u>Sample Ag</u>	gency.		Change Applicant	Sys
FID #: 24-60025	530			
Recipient Agency:			Add Recipient	
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After clicking the Add Recipient and/or Add Applicant as Recipient Agency, your agency name will appear in the **Recipient Agency** field.

Grant Contacts

Using the drop-down menus, select the **Project Director, Financial Officer, and Primary Contact** for the grant. Please Note:

- The Project Director and Financial Officer cannot be the same person
- The Primary Contact will be the first person the agency contacts regarding the grant
- Additional Contacts may be added as needed
- If a Contact is not listed in the drop-down menu, they will need to create an Egrants account.

Project Director:	Details	Project Director not listed in dropdown?
Financial Officer:	Details	Financial Officer not listed in dropdown?
Primary Contact:	Details	Primary Contact not listed in dropdown?
Additional Contacts (0-PCCD)		

Project Dates

Enter the **Start Date** and **End Date** of the grant. See the table of contents in the <u>Funding</u> <u>Announcement</u> to find the Project Dates.



Project Title & Description

Enter a Short Project Title. The title should capture the intention of the proposed project.

Enter a Brief Project Description. The project description should be a concise summary of the grant project.

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	Brief Project Description: * (maximum 320 characters)						
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Districts & Keywords

A minimum of one (1) School District, Senate District, State House District, and Keyword must be added. If the project covers multiple School Districts, Senate Districts or State House Districts, each district much be added.

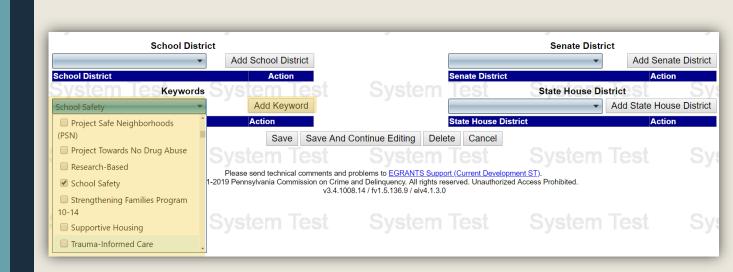
Keywords may be preselected for you. If the Keywords have not been preselected, please refer to the Funding Announcement to determine which Keywords are appropriate for your grant application.

School District		Senate Distri	ct
•	Add School District		Add Senate District
School District	Action	Senate District	Action
SVSICE CSKeywords		State House Dis	strict SVS
•	Add Keyword	•	Add State House District
Keyword	Action	State House District	Action

The next few slides will provide an example of how to add a Keyword.

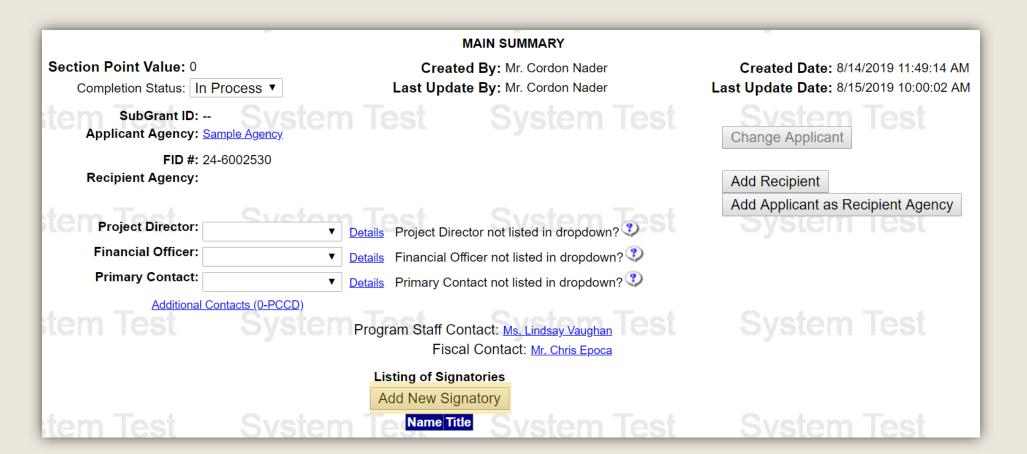
The following example shows how to add a Keyword. *This process can be repeated for each District field*.

- 1. Click the drop-down menu under Keywords.
- 2. Scroll or use Ctrl+F to find appropriate Keyword (School Safety) from the list.
- 3. Select the Keyword. A checkmark will appear in the box to the left of the Keyword when it is selected.
- 4. Click the Add Keyword button.



Signatories

Click the **Add New Signatory** button. The signatory is generally the Chief School Administrator but can be any school administrator with the ability to sign contracts on behalf of the school entity.



Enter the Signatory's information in the **Search Criteria** Section then click the **Search** button. Search results will be populated in the table below the Search Criteria area. Click on the Last Name of the correct Signatory,

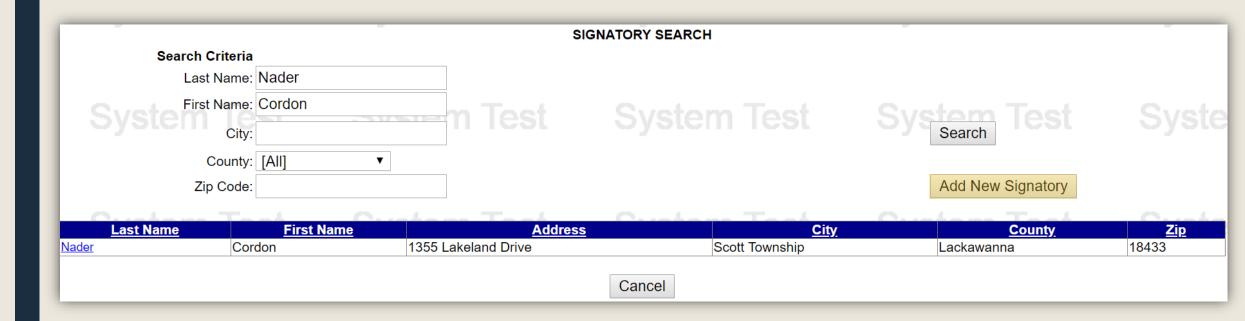


If you cannot find your Signatory in the search results, please <u>click here for directions on how to add a new</u> <u>Signatory</u>.

Click the Save button.

tem Test	System Test	INDIVIDUALS DETAILS	_{Cancel} System Test	System Test
Courtesy Title: Stem Te First Name: Middle Initial/Name:	Mr	System Test	System Test	Last Update By: Mr. Robert K. Merwine Last Update Date: 7/29/2019 10:29:34 AM Status: * Active ▼
Last Name & Suffix: Title: Preferred Contact Method: * Email Address: * Default Address: *	Nader Superintendent Email CDeGrants_Dev@Example.com Personal	System Test		User Login ID Superchief18
stem Test Address Listing	System Test	Add New Address Address Listing *	System Test	System Test
Agency Address Listing Select Sample Agency, El	nvelopes/Labels, Sample Agency, , 123	4 Sample St., , Sampleburg, Dauphin, Pen	nsylvania, 17110-1100, UNITED STATES	st
Select Dele Select Dele		Add Phone Number Listing* Phone Number Ext 555-555-1111 555-555-1111	tension Agency Name 254	Remarks
tem Test	System Test	Svetom Toet	Cancel System Test	System Test

If you cannot find your Signatory in the search results, click the Add New Signatory button.

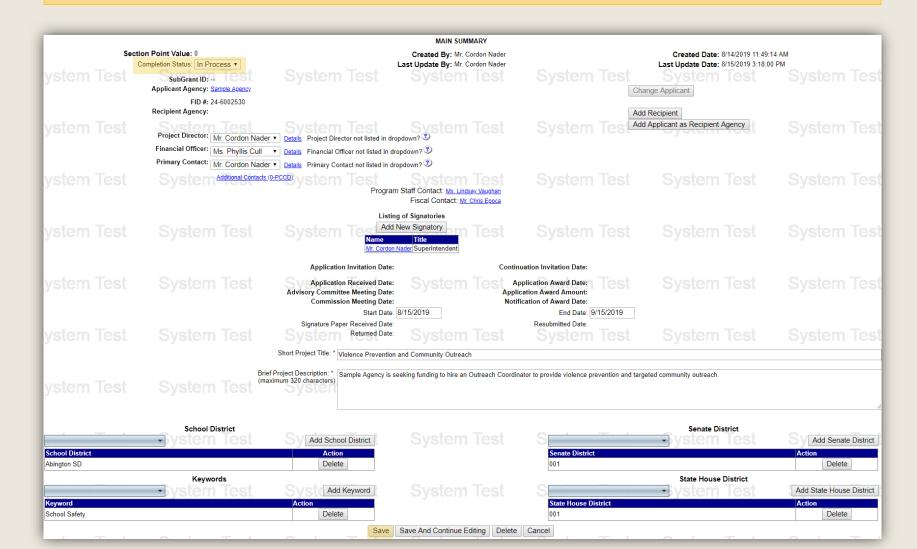


Complete the fields of the Individual Details page and click Save.

em Test S	System Test	INDIVIDUALS DETAILS View History Save Delete Ca	ancel System Test	System Tes
Courtesy Title: Courtesy Title: First Name:				Last Update By: Last Update Date:
Middle Initial/Name: Last Name & Suffix: Title: Preferred Contact Method:	Cell V			Status: * Active v Status: * Active v User Login ID Terms Of Use Policy Signoff Date
Email Address: Default Address:		System Test Add New Address	System Test	System Tes
Address Listing	System lest	Address Listing *	System lest	System les
em Test S	System Test Phone Number	Add Phone Number Telephone Number Listing* Extension	System Test Agency Name	System Tes Remarks
		View History Save Delete Ca	ancel	

Complete & Save

Once all fields of the Main Summary page are complete, change the Completion Status field from **In Process** to **Complete** then click the **Save** button.



ADDITIONAL INFORMATION

- Use the links in the table of contents to the right to revisit any step of this walkthrough.
- See the <u>Funding Announcement</u> for detail on grant application guidelines, eligibility, and requirements.
- If you have any questions, see the <u>Funding</u> <u>Announcement Q&A</u>.
- For any questions not addressed in the Q&A, email <u>RA-CD-SSSC@pa.gov</u>.
- For additional grant guides and walkthroughs, please visit the <u>PCCD Grant Training Site</u>.



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